



ASX ANNOUNCEMENT

Date: 1 February 2013

ASX: IPT

Number: 260/010213

PLACEMENT OF SHORTFALL SHARES

Impact Minerals Limited (ASX:IPT) is pleased to announce that it has successfully placed 40,000,000 shares at a price of \$0.03 to raise a total of \$1,200,000. The placement has been made in accordance with Listing Rule 7.2 Exemption 3 which allows a period of three months (to 2nd February 2013) to place shortfall shares arising from the recent one for one entitlement issue.

The placement funds will be used to fund the recently announced acquisition of Endeavour Minerals Pty Ltd which owns four major exploration and resource development gold, platinum and base metal projects in Australia; ongoing work at the Company's projects in Botswana and to provide further working capital.

Dr Michael G Jones
Managing Director