



MARKET RELEASE

1 July 2014

Impact Minerals Limited

TRADING HALT

The securities of Impact Minerals Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday 4 July 2014 or when the announcement is released to the market.

Security Code: IPT

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)



01 July 2014

Attn: Jill Hewitt
Australian Securities Exchange
Level 8 Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Jill

Pursuant to Listing Rule 17.1 Impact Minerals Limited (ASX:IPT) requests an immediate trading halt on its securities be granted by ASX until the open of market Friday 4th July, 2014.

The trading halt is requested in respect of a proposed capital raising.

In accordance with listing rule 17.1 IPT provides the following information:

1. Reason for trading halt: The Company is undertaking a capital raising.
2. How long the Company wants the trading halt to last: Until the open of trading Friday 4th July, 2014.
3. The event the Company expects to happen that will end the trading halt: Completion of the capital raising.
4. Is the Company aware of any reason why the trading halt should not be granted: No.
5. Is there any other information necessary to inform the market about the trading halt or that ASX has asked for: No.

Regards,

James Cooper-Jones
Company Secretary

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