

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: IMPACT MINERALS LIMITED
ABN: 54 119 062 261

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Michael Griffith Jones
Date of last notice	22 July 2013

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Image Interpretation Technologies Pty Ltd – Director and Shareholder
Date of change	06 January 2014
No. of securities held prior to change	6,650,000 Ordinary shares 5,000,000 Options exercisable at 6 cents and expiring on the 30 Nov 2015; 5,000,000 Options exercisable at 10 cents and expiring on the 30 Nov 2016.
Class	Ordinary Shares Listed Options
Number acquired	75,000 Ordinary Shares 4,000 Listed Options
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Securities are issued under the merger between Invictus Gold Limited and Impact Minerals Limited and as per the Scheme Booklet dated 28 October 2013 issued by Invictus Gold Limited.

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

No. of securities held after change	6,725,000 Ordinary shares 5,000,000 Unlisted Options exercisable at 6 cents and expiring on the 30 Nov 2015; 5,000,000 Unlisted Options exercisable at 10 cents and expiring on the 30 Nov 2016;
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Securities are issued under the merger between Invictus Gold Limited and Impact Minerals Limited and as per the Scheme Booklet dated 28 October 2013 issued by Invictus Gold Limited.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

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Introduced 30/09/01 Amended 01/01/11

Name of entity: IMPACT MINERALS LIMITED
ABN: 54 119 062 261

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Peter John Unsworth
Date of last notice	21 January 2013

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	PJ Enterprises Pty Limited <Super Fund A/C> - Director and Shareholder Manotel Pty Ltd - Director and Shareholder
Date of change	06 January 2014
No. of securities held prior to change	11,348,462 Ordinary shares: PJ Enterprises Pty Limited <Super Fund A/C>: 8,000,000 Ordinary Shares; 2,000,000 Options exercisable at 6 cents and expiring on the 30 Nov 2015; 2,000,000 Options exercisable at 10 cents and expiring on the 30 Nov 2016. Manotel Pty Ltd 3,348,462 Ordinary Shares;
Class	Ordinary Shares Listed Options

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Appendix 3Y Change of Director's Interest Notice

Number acquired	1,423,413 Ordinary Shares 8,000 Listed Options
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Securities are issued under the merger between Invictus Gold Limited and Impact Minerals Limited and as per the Scheme Booklet dated 28 October 2013 issued by Invictus Gold Limited.
No. of securities held after change	12,771,875 Ordinary shares: PJ Enterprises Pty Limited <Super Fund A/C>: 9,385,913 Ordinary Shares; 2,000,000 Unlisted Options exercisable at 6 cents and expiring on the 30 Nov 2015; 2,000,000 Unlisted Options exercisable at 10 cents and expiring on the 30 Nov 2016; 4,000 Listed Options exercisable at \$0.20 on or before 30 Nov 2015. Manotel Pty Ltd 3,385,962 Ordinary Shares; 4,000 Listed Options exercisable at \$0.20 on or before 30 Nov 2015.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Securities are issued under the merger between Invictus Gold Limited and Impact Minerals Limited and as per the Scheme Booklet dated 28 October 2013 issued by Invictus Gold Limited.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.