

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To: Company Name/Scheme

Impact Minerals Limited

ACN/ARSN

52 119 062 261

**1. Details of substantial holder (1)**

Name

ABC Beteiligungen AG, Heidelberg, Germany  
Deutsche Balaton Aktiengesellschaft, Heidelberg, Germany  
VV Beteiligungen Aktiengesellschaft, Heidelberg, Germany  
DELPHI Unternehmensberatung Aktiengesellschaft, Heidelberg, Germany  
Wilhelm K.T. Zours, Heidelberg, Germany

ACN/ARSN (if applicable)

There was a change in the interests of the  
substantial holder on

28 / 07 / 20

The previous notice was given to the company on

16 / 07 / 20

The previous notice was dated

16 / 07 / 20

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares (A)	199,489,541	12.79%	205,489,541	11.57%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
24/07/2020	Deutsche Balaton Aktiengesellschaft	On-market sales	\$0.025 per share	A, 2,088,000	2,088,000
27/07/2020	Deutsche Balaton Aktiengesellschaft	On-market sales	\$0.025 per share	A, 1,912,000	1,912,000
28/07/2020	Deutsche Balaton Aktiengesellschaft	Placement	\$0.015 per share	A, 10,000,000	10,000,000
28/07/2020	Wilhelm K.T. Zours, DELPHI Unternehmensberatung Aktiengesellschaft, VV Beteiligungen Aktiengesellschaft, Deutsche Balaton Aktiengesellschaft, ABC Beteiligungen AG	Dilution from issuance of new shares	n/a	n/a	n/a



#### 4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
ABC Beteiligungen AG	ABC Beteiligungen AG		Registered Holder	A, 168,489,541	168,489,541
Deutsche Balaton Aktiengesellschaft	ABC Beteiligungen AG, Deutsche Balaton Aktiengesellschaft		Registered Holder, Holding Company of ABC Beteiligungen AG	A, 205,489,541	205,489,541
VV Beteiligungen Aktiengesellschaft	ABC Beteiligungen AG, Deutsche Balaton Aktiengesellschaft		Major Shareholder of Deutsche Balaton Aktiengesellschaft	A, 205,489,541	205,489,541
DELPHI Unternehmensberatung Aktiengesellschaft	ABC Beteiligungen AG, Deutsche Balaton Aktiengesellschaft		Holding Company of VV Beteiligungen Aktiengesellschaft	A, 205,489,541	205,489,541
Wilhelm K.T. Zours	ABC Beteiligungen AG, Deutsche Balaton Aktiengesellschaft		Major Shareholder of DELPHI Unternehmensberatung Aktiengesellschaft	A, 205,489,541	205,489,541

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

#### 6. Addresses

The addresses of persons named in this form are as follows:

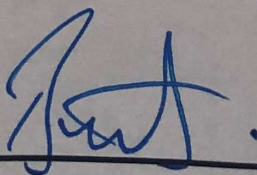
Name	Address
ABC Beteiligungen AG	Ziegelhäuser Landstrasse 1, 69120 Heidelberg, Germany
Deutsche Balaton Aktiengesellschaft	Ziegelhäuser Landstrasse 1, 69120 Heidelberg, Germany
VV Beteiligungen Aktiengesellschaft	Ziegelhäuser Landstrasse 1, 69120 Heidelberg, Germany
DELPHI Unternehmensberatung Aktiengesellschaft	Ziegelhäuser Landstrasse 1, 69120 Heidelberg, Germany
Wilhelm K.T. Zours	69120 Heidelberg, Germany

#### Signature

print name Rolf Birkert

capacity

sign here



date 28 / 07 / 20

#### DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant issues (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.

(2) See the definition of "associate" in Section 9 of the Corporations Act 2001.