



## ASX ANNOUNCEMENT

Date: 06 January 2014

ASX: IPT

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### IMPLEMENTATION OF IMPACT AND INVICTUS MERGER

Impact Minerals Limited (**Impact**) is pleased to report that implementation of the merger between Impact and Invictus Gold Limited (**Invictus**) by way of schemes of arrangement (**Schemes**) will take effect as of today.

Holding statements for the new Impact shares and options will be despatched today and the new Impact shares and options will begin trading on ASX on a normal settlement basis on Tuesday, 7 January 2014.

All Invictus shares have been transferred to Impact in exchange for 5 new Impact shares for every 4 Invictus shares held. All listed Invictus options have also been cancelled in conjunction with the issue of 1 new Impact option for every 1 Invictus option held.

The Scheme Consideration, comprising new Impact shares and options, has been issued to Invictus Security Holders today, 6 January 2014 (subject to arrangements for Ineligible Foreign Shareholders and Optionholders which are described in section 5.9 of the Scheme Booklet).

#### Further information

If you have any questions, please contact James Cooper-Jones on +61 8 6454 6666.