

# Form 603

Corporations Act 2001  
Section 671B

## Notice of initial substantial holder

To Company Name/Scheme IMPACT MINERALS LIMITED

ACN/ARSN 119 062 261

### 1. Details of substantial holder (1)

Name M. Elsasser & Cie AG 1971

ACN/ARSN (if applicable) \_\_\_\_\_

The holder became a substantial holder on 03/07/2013

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY	21,928,334	21,928,334	5.90%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
M. Elsasser & Cie AG 1971	Relevant Interest arising as a result of holding voting power of above 5% in relevant body corporate	21,928,334 ORDINARY SHARES

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
M. Elsasser & Cie AG 1971	M. Elsasser & Cie AG 1971	-	21,928,334 ORDINARY SHARES

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-Cash	
M. Elsasser & Cie AG 1971	11/06/2013	\$ 1,400.00		50000 Ordinary Shares
M. Elsasser & Cie AG 1971	07/06/2013	\$ 1,112.33		39726 Ordinary Shares
M. Elsasser & Cie AG 1971	06/06/2013	\$ 7.67		274 Ordinary Shares
M. Elsasser & Cie AG 1971	05/06/2013	\$ 2,355.00		81250 Ordinary Shares
M. Elsasser & Cie AG 1971	12/06/2013	\$ 1,960.00		70000 Ordinary Shares
M. Elsasser & Cie AG 1971	13/06/2013	\$ 2,240.00		80000 Ordinary Shares
M. Elsasser & Cie AG 1971	14/06/2013	\$ 7,533.18		266900 Ordinary Shares
M. Elsasser & Cie AG 1971	18/06/2013	\$ 5,874.66		204470 Ordinary Shares
M. Elsasser & Cie AG 1971	19/06/2013	\$ 2,712.75		99042 Ordinary Shares
M. Elsasser & Cie AG 1971	20/06/2013	\$ 419.54		16000 Ordinary Shares
M. Elsasser & Cie AG 1971	21/06/2013	\$ 716.83		27338 Ordinary Shares
M. Elsasser & Cie AG 1971	24/06/2013	\$ 1,275.75		50000 Ordinary Shares
M. Elsasser & Cie AG 1971	25/06/2013	\$ 110.93		4400 Ordinary Shares
M. Elsasser & Cie AG 1971	28/06/2013	\$ 2,875.44		105600 Ordinary Shares
M. Elsasser & Cie AG 1971	03/07/2013	\$ 125,000.00		4166667 Ordinary Shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if appropriate)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
M. Elsasser & Cie AG 1971	14Königsallee Dusseldorf 40212 Germany DEU

Signature

print name      Dr. Markus Elsasser      capacity: Director

sign here

date      July 4<sup>th</sup>, 2013