

ASX ANNOUNCEMENT

Date: 4 May 2022

DESPATCH OF RENOUNCEABLE RIGHTS ISSUE PROSPECTUS

Impact Minerals Limited (ASX:IPT) (**Company**) confirms that the Prospectus and personalised Entitlement and Acceptance Form in respect of the Renounceable Rights Issue (**Rights Issue**) announced to ASX on 26 April 2022 has been despatched to Eligible Shareholders in accordance with the Rights Issue timetable.

The Rights Issue closes on 20 May 2022. Shareholders should consider the prospectus in deciding whether to acquire securities and will need to follow the instructions on the Entitlement and Acceptance Form.

This announcement has been authorised for release by the Managing Director.

Dr Mike Jones

Managing Director