

**ASX ANNOUNCEMENT**

Date: 3 June 2022

**TOP 20 QUOTED OPTION HOLDERS AND DISTRIBUTION SCHEDULE**

Impact Minerals Limited (ASX:IPT) (**Company**) refers to the Appendix 2A “Application for quotation of securities - IPT” released today.

Attached is a list of the top 20 Listed Option Holders and a distribution schedule for this new class of quoted securities in accordance with Listing Rule 3.10.5. The expiry date of the options is 2 June 2024.

The terms and conditions of the options are outlined at Section 9.2 of the Prospectus dated 26 April 2022 lodged with ASX.

The Prospectus can be found at: <https://www.impactminerals.com.au/site/PDF/f3a4d2ec-567f-4a97-bab4-739ddbe6ec47/RenounceableRightsIssueProspectus>.

This announcement has been authorised for release by the Managing Director.

If you have any queries concerning the above, please contact the Company Secretary on +61 (08) 6454 6666.

**Dr Mike Jones**  
Managing Director

COMPUTERSHARE INVESTOR SERVICES PTY LTD

TOP 20 HOLDERS REPORT - 3 JUNE 2022

IMPACT MINERALS LIMITED/IPT

PAGE: 1

CLASS: LISTED OPTIONS EXPIRING 02/06/24 @ \$0.02

HOLDER NO	NAME AND ADDRESS	UNITS	% I/C	RANK
	MR MICHAEL SOUCIK & MRS HEATHER SOUCIK <HMS SUPERANNUATION FUND A/C>	12,020,400	7.60	1
	MATTHEW BURFORD SUPER FUND PTY LTD <BURFORD SUPERFUND A/C>	6,818,182	4.31	2
	BRISQUE PTY LTD <L&M SHEEHY FAMILY A/C>	5,440,000	3.44	3
	MR ZHONGMING HONG	5,000,000	3.16	4
	MR BRENDAN JON LINDSAY	4,545,455	2.87	5
	MR ROBERT XONG SENG TANG <CLAYBULL02 A/C>	3,812,500	2.41	6
	BNP PARIBAS NOMS PTY LTD <DRP>	3,073,715	1.94	7
	1215 CAPITAL PTY LTD	2,500,000	1.58	8
	MR GUY LEON BANDUCCI	2,500,000	1.58	9
	DR LEON EUGENE PRETORIUS	2,500,000	1.58	10
	ALBIANO HOLDINGS PTY LTD	2,272,728	1.44	11
	MR IAIN MILTON MCDOUGALL	2,272,727	1.44	12
	ZENTAC PTY LTD <HOWLETT FAMILY NO 2 A/C>	2,272,727	1.44	13

COMPUTERSHARE INVESTOR SERVICES PTY LTD

TOP 20 HOLDERS REPORT - 3 JUNE 2022

IMPACT MINERALS LIMITED/IPT

PAGE: 2

CLASS: LISTED OPTIONS EXPIRING 02/06/24 @ \$0.02

HOLDER NO	NAME AND ADDRESS	UNITS	% I/C	RANK
	SUPER SECRET PTY LTD	2,000,000	1.26	14
	TOLTEC HOLDINGS PTY LTD	2,000,000	1.26	15
	MR GEORGE DAVID BUTKERAITIS	1,987,500	1.26	16
	MR RUSSELL JOHN BRAMSTON <NUMBER 2 A/C>	1,818,181	1.15	17
	ERIC GOLF PTY LTD	1,818,181	1.15	18
	BERNE NO 21 PTY LTD	1,750,000	1.11	19
	SUPERHERO SECURITIES LIMITED <CLIENT A/C>	1,738,402	1.10	20

	UNITS	% I/C
*** REPORT TOTAL ***	68,140,698	43.06
*** REMAINDER ***	90,113,691	56.94
*** GRAND TOTAL ***	158,254,389	100.00

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TOTAL CURRENT HOLDERS MEETING CRITERIA FOR THIS REPORT: 927  
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CRP/COMPUTERSHARE INVESTOR SERVICES PTY LTD

Range Of Units Summary - 3 June 2022

IMPACT MINERALS LIMITED/IPT

	1 to 1000	1001 to 5000	5001 to 10000	10001 to 100000	100001 to (MAX)	* TOTAL *
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LISTED OPTIONS EXPIRING 02/06/24 @ \$0.02

Holder	1 to 1000	1001 to 5000	5001 to 10000	10001 to 100000	100001 to (MAX)	* TOTAL *
<b>Holdings</b>						
Issuer	2	7	4	10	5	28
Chess	15	129	125	431	199	899
Total	17	136	129	441	204	927
<b>Units</b>						
Issuer	473	22299	31193	364312	2411066	2829343
Chess	8551	479409	922693	15437191	138577202	155425046
Total	9024	501708	953886	15801503	140988268	158254389
% OF IC	0.01%	0.32%	0.60%	9.98%	89.09%	

TOTAL HOLDERS FOR CLASSES SELECTED

927

TOTAL UNITS

" " "

158254389

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