

ASX ANNOUNCEMENT

Date: 27 November 2014

Number: 380/271114

RESULTS OF 2014 ANNUAL GENERAL MEETING

In accordance with Listing Rule 3.13.2 it is confirmed that the resolutions put to the Annual General Meeting (AGM) of Impact Minerals Limited held on Thursday, 27th November 2014 were passed on a show of hands.

The following proxy information is provided with respect to the resolutions put to the AGM in accordance with section 251AA(2) of the Corporations Act.

	FOR	AGAINST	ABSTAIN	DISCRETION
Resolution 1 Adoption of Remuneration Report	182,218,409	314,153	37,501	2,584,759
Resolution 2 Re-election of Mr Peter Unsworth as a Director	200,292,107	114,152	9,385,914	6,865,786
Resolution 3 Ratification of Issue of Placement Shares	44,574,932	114,152	-	1,684,758
Resolution 4 Issue of Shares to Director – Dr Markus Elsasser	194,608,227	733,713	-	2,584,759
Resolution 5 Issue of Shares to Director – Mr Paul Ingram	212,444,423	733,713	-	6,865,786
Resolution 6 Issue of Shares to Director – Dr Markus Elsasser	194,608,227	733,713	-	2,584,759
Resolution 7 Issue of Shares to Director – Mr Paul Ingram	216,725,450	733,713	-	2,584,759
Resolution 8 Additional Placement Facility	212,463,980	476,654	200,001	6,903,287

Yours faithfully

James Cooper-Jones
Company Secretary