



MARKET RELEASE

17 August 2015

Impact Minerals Limited

TRADING HALT

The securities of Impact Minerals Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 19 August, 2015 or when the announcement is released to the market.

Security Code: IPT

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)

impact.

MINERALS

Monday, 17th August 2015

Attn: Jill Hewitt
Australian Securities Exchange
Level 8 Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Jill,

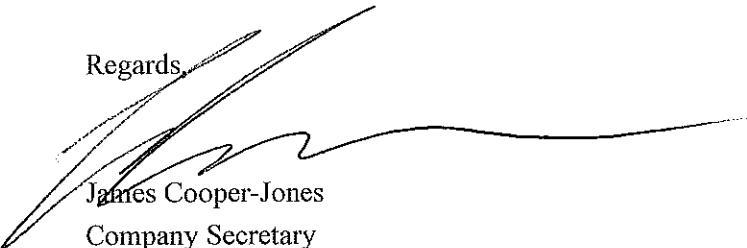
Pursuant to Listing Rule 17.1 Impact Minerals Limited (ASX:IPT) requests an immediate trading halt on its securities be granted by ASX until the open of market Wednesday 19th August, 2015.

The trading halt is requested in respect of a proposed funding arrangement.

In accordance with listing rule 17.1 IPT provides the following information:

1. Reason for trading halt: The Company is undertaking a funding arrangement.
2. How long the Company wants the trading halt to last: Until the open of trading Wednesday 19th August, 2015.
3. The event the Company expects to happen that will end the trading halt: Announcement to the market of the funding arrangement.
4. Is the Company aware of any reason why the trading halt should not be granted: No.
5. Is there any other information necessary to inform the market about the trading halt or that ASX has asked for: No.

Regards,



James Cooper-Jones
Company Secretary

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