

ASX ANNOUNCEMENT

Date: 25 January 2011

ASX: IPT

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INVICTUS GOLD LIMITED ADMITTED TO THE ASX OFFICAL LIST

Impact Minerals Limited is pleased to announce that Invictus Gold Limited (ASX:IVG) has been admitted to the Official List of the Australian Securities Exchange as of Friday, 21st January, 2011.

ASX has advised that Invictus Gold Limited shares will commence trading at 10 am WST, on Thursday, 27 January 2011.

Invictus closed its gold focused offering oversubscribed with strong investor demand absorbing the additional 2.5 million shares available over and above \$3.5 million Initial Public Offer (IPO).

Impact, which vended all of the projects into the float, retains a direct interest of 41% in the new gold explorer via its ownership of 16.0 million shares and 12.8 million options.



Dr Michael G Jones
Managing Director

Market Cap

A\$15.3 m (\$0.13 p/s)

Issued Capital

117,403,328

Directors

Peter Unsworth
Chairman

Michael Jones
Managing Director

Rodney Fripp
Executive Director

Paul Ingram
Non-Executive Director

Mark Pitts
(Joint) Company Secretary

James Cooper-Jones
(Joint) Company Secretary

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