

ASX ANNOUNCEMENT

22 October 2018

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

EXPIRY OF UNLISTED OPTIONS

Impact Minerals Limited wishes to advise that 26,428,572 unlisted options exercisable at \$0.0325 each expired on 21 October 2018.

The total number of unlisted options on issue following the expiry is as follows:

Expiry Date	Exercise Price	Number
29 September 2019	\$0.045	15,500,000
29 September 2020	\$0.07	15,500,000
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		31,000,000
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Yours faithfully



Bernard Crawford
Company Secretary