

ASX ANNOUNCEMENT

23 October 2018

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

APPENDIX 3Y'S – LATE LODGEMENT NOTICE

Please find attached Appendix 3Y's "Change of Director's Interest Notice" for Dr Michael Jones, Mr Peter Unsworth, Mr Markus Elsasser and Mr Paul Ingram.

In relation to the late lodgement of the attached Appendix 3Y's, we advise as follows:

1. The Appendices were lodged late due to an administrative oversight at the time the unlisted options expired on 29 September 2018. The Company advises it is aware of its listing rule obligations in relation to these disclosures and specifically listing rules 3.19A and 3.19B. We note however that none of the above changes were as a result of an on-market trade. The unlisted options expired in accordance with their terms.
2. Whilst the Company considers its current arrangements are adequate for ensuring timely notification, and that the failure to do so on this occasion was due to an oversight, it has nevertheless reviewed its procedures to ensure that it meets its disclosure obligations within the required timeframe.

Yours faithfully



Bernard Crawford
Company Secretary

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: IMPACT MINERALS LIMITED
ABN: 52 119 062 261

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Michael Griffith Jones
Date of last notice	26 June 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Image Interpretation Technologies Pty Ltd (Director and Shareholder)
Date of change	29 September 2018
No. of securities held prior to change	Direct 10,000,000 Unlisted Options exercisable at 3.67 cents and expiring 29 Sep 2018; 5,000,000 Unlisted Options exercisable at 4.5 cents and expiring 29 Sep 2019; 5,000,000 Unlisted Options exercisable at 7 cents and expiring 29 Sep 2020. Image Interpretation Technologies Pty Ltd 7,715,052 Ordinary Shares. 1,250,001 Listed Options exercisable at 4 cents and expiring 15 June 2020.
Class	Unlisted Options

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Number acquired	Nil
Number disposed	Direct 10,000,000 Unlisted Options exercisable at 3.67 cents and expiring 29 Sep 2018.
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	Direct 5,000,000 Unlisted Options exercisable at 4.5 cents and expiring 29 Sep 2019; 5,000,000 Unlisted Options exercisable at 7 cents and expiring 29 Sep 2020. Image Interpretation Technologies Pty Ltd 7,715,052 Ordinary Shares. 1,250,001 Listed Options exercisable at 4 cents and expiring 15 June 2020.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Expiry of Unlisted Options

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

+ See chapter 19 for defined terms.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

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Introduced 30/09/01 Amended 01/01/11

Name of entity: IMPACT MINERALS LIMITED
ABN: 52 119 062 261

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Peter John Unsworth
Date of last notice	26 June 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	PJ Enterprises Pty Ltd (Director and Shareholder) Manotel Pty Ltd (Director and Shareholder)
Date of change	29 September 2018

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

<p>No. of securities held prior to change</p>	<p>Direct 4,000,000 Unlisted Options exercisable at 3.67 cents and expiring 29 Sep 2018; 2,000,000 Unlisted Options exercisable at 4.5 cents and expiring 29 Sep 2019; 2,000,000 Unlisted Options exercisable at 7 cents and expiring 29 Sep 2020.</p> <p>PJ Enterprises Pty Limited <Super Fund A/C> 10,385,913 Ordinary Shares;</p> <p>Manotel Pty Ltd 5,608,185 Ordinary Shares; 3,333,335 Listed Options exercisable at 4 cents and expiring 15 June 2020.</p>
<p>Class</p>	<p>Unlisted Options</p>
<p>Number acquired</p>	<p>Nil</p>
<p>Number disposed</p>	<p>Direct 4,000,000 Unlisted Options exercisable at 3.67 cents and expiring 29 Sep 2018.</p>
<p>Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>Nil</p>
<p>No. of securities held after change</p>	<p>Direct 2,000,000 Unlisted Options exercisable at 4.5 cents and expiring 29 Sep 2019; 2,000,000 Unlisted Options exercisable at 7 cents and expiring 29 Sep 2020.</p> <p>PJ Enterprises Pty Limited <Super Fund A/C> 10,385,913 Ordinary Shares;</p> <p>Manotel Pty Ltd 5,608,185 Ordinary Shares; 3,333,335 Listed Options exercisable at 4 cents and expiring 15 June 2020.</p>
<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Expiry of Unlisted Options</p>

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

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Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: IMPACT MINERALS LIMITED
ABN: 52 119 062 261

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Markus Elsasser
Date of last notice	2 December 2016

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	M. Elsasser & Cie AG 1971 (Director and Shareholder)
Date of change	29 September 2018
No. of securities held prior to change	Direct 2,000,000 Unlisted Options exercisable at 3.67 cents and expiring 29 Sep 2018; 1,000,000 Unlisted Options exercisable at 4.5 cents and expiring 29 Sep 2019; 1,000,000 Unlisted Options exercisable at 7 cents and expiring 29 Sep 2020. M. Elsasser & Cie AG 1971 23,310,402 Ordinary Shares
Class	Unlisted Options
Number acquired	Nil

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

Number disposed	Direct 2,000,000 Unlisted Options exercisable at 3.67 cents and expiring 29 Sep 2018.
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	Direct 1,000,000 Unlisted Options exercisable at 4.5 cents and expiring 29 Sep 2019; 1,000,000 Unlisted Options exercisable at 7 cents and expiring 29 Sep 2020. M. Elsasser & Cie AG 1971 23,310,402 Ordinary Shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Expiry of Unlisted Options

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

+ See chapter 19 for defined terms.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Introduced 30/09/01 Amended 01/01/11

Name of entity: IMPACT MINERALS LIMITED
ABN: 52 119 062 261

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Paul Ingram
Date of last notice	2 December 2016

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Fabian Entertainment and Management Services Pty Ltd as Trustee for the Paul Ingram Trust (Director and Shareholder)
Date of change	29 September 2018
No. of securities held prior to change	Direct 2,000,000 Unlisted Options exercisable at 3.67 cents and expiring 29 Sep 2018; 1,000,000 Unlisted Options exercisable at 4.5 cents and expiring 29 Sep 2019; 1,000,000 Unlisted Options exercisable at 7 cents and expiring 29 Sep 2020. Fabian Entertainment and Management Services Pty Ltd 580,680 Ordinary Shares.
Class	Unlisted Options
Number acquired	Nil

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

Number disposed	Direct 2,000,000 Unlisted Options exercisable at 3.67 cents and expiring 29 Sep 2018.
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	Direct 1,000,000 Unlisted Options exercisable at 4.5 cents and expiring 29 Sep 2019; 1,000,000 Unlisted Options exercisable at 7 cents and expiring 29 Sep 2020. Fabian Entertainment and Management Services Pty Ltd 580,680 Ordinary Shares.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Expiry of Unlisted Options

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

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Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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