



ASX ANNOUNCEMENT

Date: 31 October 2013

ASX: IPT

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MERGER WITH INVICTUS GOLD LIMITED REVISED INDICATIVE TIMETABLE

Pursuant to the proposed merger of Impact Minerals Limited with Invictus Gold Limited the following revised indicative timetable is announced.

Friday, 27 September 2013	Draft scheme documentation lodged with ASIC
Thursday, 24 October 2013	Court hearing to approve convening Invictus shareholder and option holder meetings
Wednesday, 6 November 2013	Scheme documents mailed to Invictus shareholders and option holders
Tuesday, 10 December 2013	Scheme meetings
Tuesday, 17 December 2013	Second court hearing to approve Schemes
Monday, 6 January 2013	Implementation of the Schemes

The above timetable is subject to possible change.

Yours faithfully

James Cooper-Jones
Company Secretary