

ASX ANNOUNCEMENT

Date: 15 July 2014
Number: 356/150714

INFORMATION REQUIRED UNDER ASX LISTING RULE 3.10.5A

Details of issue under 10% Placement Facility under LR 7.1A

Impact Minerals Limited ("Impact") provides the following information as required under ASX Listing Rule 3.10.5A in respect of the shares issued on 14 July 2014.

- a) The dilutive effect of the placement on existing shareholders is as follows:

Number of shares on issue prior to the Placement: 487,063,284

Placement issue under Listing Rule 7.1 – (72,959,493 Shares)	12.90%
Placement issue under Listing Rule 7.1A – (5,464,023 Shares)	0.97%
Total dilution as a result of placement	13.87%

Number of shares on issue following the placement: 565,486,800

- b) Impact issued the shares as it was considered to be most efficient and expedient method for raising the funds required to achieve the stated objectives.
- c) No underwriting arrangements were in place for the placement.
- d) Impact will pay corporate advisory fees of \$20,761, representing 0.80% of the funds raised in the placement.