



Announcement Summary

Entity name

IMPACT MINERALS LIMITED

Date of this announcement

Wednesday December 07, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	85,000,000	07/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMPACT MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

52119062261

1.3 ASX issuer code

IPT

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of Unlisted Options exercisable at \$0.0125 and expiring on 30 November 2025.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

7/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

No

If some of the issued +securities do not rank equally:

Is the actual date from which the +securities will rank equally (non-ranking end date) known?

Yes

Provide the actual non-ranking end date

6/12/2023

Please state the extent to which the +securities do not rank equally:

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

The 53,000,000 Unlisted Options to Directors vest immediately.
The 32,000,000 Unlisted Options to Employees vest 12 months from the date of issue.

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please refer to the Notice of Annual General Meeting lodged with ASX on 25 October 2022.
<https://www.asx.com.au/asxpdf/20221025/pdf/45gqv1p3xs7wqt.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01250000

Expiry date

30/11/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other



Description

Fully Paid Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Please refer to the Notice of Annual General Meeting lodged with ASX on 25 October 2022.
Issue of 53,000,000 Unlisted Options to Directors and 32,000,000 Unlisted Options to Employees.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Please refer to the Appendix 3B lodged with ASX on 25 October 2022.

Issue details

Number of +securities

85,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The Unlisted Options have been issued as an incentive to Directors and Employees for their continued service to the Company.

Purpose of the issue

Other

Additional Details

Issued as an incentive to Directors and Employees.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
IPT : ORDINARY FULLY PAID	2,481,370,556
IPTOB : OPTION EXPIRING 02-JUN-2024	158,254,389

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IPTAO : OPTION EXPIRING 5-NOV-2023 EX 1.49C	93,000,000
IPTAS : OPTION EXPIRING 15-MAR-2023 EX \$0.03	500,000
IPTAR : OPTION EXPIRING 31-OCT-2025 EX \$0.0217	83,000,000
IPTAU : OPTION EXPIRING 22-APR-2025 EX \$0.024	3,000,000
IPTAT : OPTION EXPIRING 31-OCT-2025 EX \$0.024	4,000,000
IPTAP : OPTION EXPIRING 29-APR-2023 EX \$0.03	4,000,000
New class - code to be confirmed : Unlisted Options	85,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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