



ASX Code: **IPT**



ASX ANNOUNCEMENT

Date: 17 October 2012

ASX: IPT

Number: 229/17102012

DISPATCH OF PROSPECTUS AND ENTITLEMENT AND ACCEPTANCE FORM

Impact Minerals Limited can confirm that the prospectus and entitlement and acceptance form for the non-renounceable entitlement issue as announced on the 4 October 2012 has been dispatched to eligible shareholders today.

Applications close at 5:00pm (WST) on Friday 2 November 2012.