

ASX ANNOUNCEMENT

30 September 2020

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

EXPIRY OF UNLISTED OPTIONS

Impact Minerals Limited wishes to advise that 15,500,000 unlisted options exercisable at \$0.07 each expired on 29 September 2020.

The total number of unlisted options on issue following the expiry is as follows:

Expiry Date	Exercise Price	Number
30 November 2021	\$0.03	40,000,000
30 November 2022	\$0.0375	20,000,000
5 November 2023	\$0.0149	97,000,000
		<hr/> <hr/> 157,000,000

Yours faithfully



Bernard Crawford
Company Secretary