

ASX ANNOUNCEMENT

20 April 2016

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

SHARE PURCHASE PLAN – CLEANSING STATEMENT

In accordance with ASIC Class Order 09/425 (**CO 09/425**), Impact Minerals Limited (ASX: IPT) (the **Company**) gives notice that:

- (a) the Company will make offers to issue ordinary shares under a Share Purchase Plan (SPP) without disclosure under Part 6D.2 of the Corporations Act 2001 (Cth) (**Act**);
- (b) this notice is given in accordance with CO 09/425 and in particular, paragraph 7(f)(ii) of CO 09/425 which requires that the Company give this notice to ASX within the 24 hour period before the SPP offer;
- (c) as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of the Act; and
- (d) as at the date of this notice, the Company confirms that there is no information that is 'excluded information' (as defined in subsections 708A(7) and 708A(8) of the Act) which is required to be disclosed by the Company.

Yours faithfully



Bernard Crawford
Company Secretary