

Market Announcement

25 May 2018

Impact Minerals Limited – Suspension from Official Quotation

Description

The securities of Impact Minerals Limited (the 'Company') will be suspended from quotation immediately under Listing Rule 17.2, at the request of the Company, pending the release of an announcement regarding an option to acquire an asset and an announcement regarding the sale of its Pilbara project.

Security Code:

IPT

Issued by

Madeleine Green

Adviser, Listings Compliance (Perth)



25 May 2018

Ms Shannon Nicholson Listings Perth ASX Compliance Pty Ltd Level 40 Central Park 152-158 St George's Terrace PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Shannon

IMPACT MINERALS LIMITED - REQUEST FOR VOLUNTARY SUSPENSION

Pursuant to ASX Listing Rule 17.2, Impact Minerals Limited (ASX:**IPT**) ("the Company") requests a voluntary suspension of its securities from the commencement of trading on Friday 25 May 2018.

The Company provides the following information regarding this request:

- 1. The reason for the voluntary suspension is for the Company to manage its continuous disclosure obligations whilst finalising the execution of documentation in relation to the option to acquire an asset and an announcement regarding the sale of its Pilbara project.
- 2. The Company requests that the suspension continue until the commencement of trading on Monday 28 May 2018 or until the release of an announcement regarding the matters referred to above, whichever is the earlier.
- 3. The event that will end the voluntary suspension is the announcement referred to in paragraph 2.

The Company is not aware of any reasons why the voluntary suspension should not be granted. There is no other information necessary to inform the market about the voluntary suspension and the ASX has not asked for any other information.

Yours sincerely

Bernard Crawford Company Secretary

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