

23 October 2020

Dear Shareholder,

**Annual General Meeting – Notice & Proxy Form**

Notice is hereby given that the Annual General Meeting (**Meeting**) of Shareholders of Impact Minerals Limited (ACN 119 062 261) (the **Company**) will be held at Bentleys (WA) Pty Ltd, London House Level 3, 216 St. Georges Terrace, Perth, WA 6000 on Thursday, 26 November 2020 at 2.00pm (WST).

The Board has made the decision that it will hold a physical meeting with the appropriate social distancing measures in place to comply with the Federal and State Governments' current restrictions for physical gatherings.

In accordance with section 5(f) of the *Corporations (Coronavirus Economic Response) Determination (No. 3) 2020*, the Company will not be dispatching physical copies of the Notice of Meeting (**NOM**). Instead, a copy of the NOM is available electronically on the Company's website at <https://impactminerals.com.au/investors/asx-announce/> or alternatively on the ASX Market Announcements page at <https://www.asx.com.au/asx/statistics/announcements.do> by searching under the Company's ASX code "IPT".

As you have not elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience. Shareholders are encouraged to vote online at <https://investor.vote.com.au> or by returning the attached proxy form by post to Computershare Investor Services Pty Limited, GPO Box 242, Melbourne VIC 3001.

Your proxy voting instruction must be received by 2.00pm (WST) on Tuesday, 24 November 2020, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

Circumstances relating to COVID-19 are changing rapidly. The Company will update Shareholders if such circumstances will impact planning or the arrangements for the Meeting by way of an announcement on the ASX and the details will also be made available on our website at <http://www.impactminerals.com.au>.

# impact.

MINERALS

The NOM is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the NOM, please contact the Company's share registry, Computershare Investor Services on 1300 850 505 (within Australia) or +61 3 9415 4000 (overseas).

Yours faithfully



**Bernard Crawford**  
**Company Secretary**