

MARKET RELEASE

20 October 2015

Impact	Mineral	ls Limited
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SUSPENSION

The securi	ies of	^f Impact	Minerals	Limited	(the	"Company")	will	be	suspended	from	official	quotation
immediately at the request of the Company, pending the release of an announcement.												

Security Code: IPT

Sandra Wutete

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

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Tuesday, 20th October 2015

Attn: Jill Hewitt
Australian Securities Exchange
Level 8 Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Jill,

Impact Minerals Limited (ASX:IPT) refers to its request for a trading halt on Monday 19th October 2015 pending the release of exploration results from the Company's Broken Hill Project.

Impact is not yet in a position to make this announcement.

Therefore, Impact requests a voluntary suspension in the trading of its securities with effect on and from the end of its current trading halt until the commencement of trading on Friday 23rd October 2015.

In accordance with listing rule 17.2 Impact provides the following information:

- 1. Reason for the suspension: The suspension is requested pending exploration results from the Company's Broken Hill Project.
- 2. How long the Company wants the suspension to last: Until the open of trading Friday 23st October 2015.
- 3. The event the Company expects to happen that will end the suspension: Release of exploration results from the Company's Broken Hill Project.
- 4. Is the Company aware of any reason why the suspension should not be granted: No.
- 5. Is there any other information necessary to inform the market about the suspension asked for: No.

Regards,

James Cooper-Jones

Company Secretary