



## ASX ANNOUNCEMENT

Date: 21 November 2012

ASX: IPT

Number: 245/211112

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### IMPACT MOVES TO 75% OWNERSHIP OF INVICTUS GOLD LIMITED

Impact Minerals Limited (ASX: IPT) advises that it has moved to 75.29% ownership of Invictus Gold Limited.

Impact has subscribed for 65 million shares (\$2,612,928) in Invictus Gold Limited as per its entitlement and the underwriting agreement announced to the ASX on 1 October 2012 as part of a two-for-one entitlement offer in Invictus.

Impact now owns 81 million shares and 12.8 million options in Invictus Gold Limited.

Invictus Gold has now commenced drilling at the Scartwater Gold Prospect in Queensland, with further drilling planned at the Retro Extended Prospect, also in Queensland, and at the Himmetdede South Project in Turkey.

Further details are available at [www.invictusgold.com.au](http://www.invictusgold.com.au).

**Dr Michael G Jones**  
**Managing Director**



ASX Code: **IPT**

## Company Information

### Impact Minerals Limited

ACN 119 062 261

ABN 51 119 062 261

### Directors

Peter Unsworth Non-Executive Chairman

Michael Jones Managing Director

Rodney Fripp Executive Director

Paul Ingram Non-Executive Director

Markus Elsasser Non-Executive Director

### Company Secretary

James Cooper-Jones

### Registered & Administrative Office

309 Newcastle Street  
Northbridge Western Australia 6003

Telephone: +61 (8) 6454 6666

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Email: [info@impactminerals.com.au](mailto:info@impactminerals.com.au)

Website: [www.impactminerals.com.au](http://www.impactminerals.com.au)

### Share Registry

Computershare Investor Services Pty Ltd  
GPO Box D182  
Perth WA 6840  
Australia

Telephone: +61 (8) 9323 2000

Facsimile: +61 (8) 9323 2033

Email:

[perth.services@computershare.com.au](mailto:perth.services@computershare.com.au)

### Australian Stock Exchange Listing

Shares IPT

### Major shareholders as at 9.11.12

Ms Susanne Bunnenberg	45.10%
M. Elsasser & Cie (Director)	5.13%
China Growth Minerals	3.64%
Directors	13.23%
Top 20	71.84%
Top 50	79.78%

### Capital Structure as at 9.11.12

Ordinary Shares on Issue	325,199,670
Total Unlisted Options	950,000

An ASX listed Australian company focused on uranium and copper-nickel-PGE exploration in Botswana

ABN 52 119 062 261