



31 January 2013

Attn: Jill Hewitt  
Australian Securities Exchange  
Level 8 Exchange Plaza  
2 The Esplanade  
Perth WA 6000

Dear Jill

Pursuant to Listing Rule 17.1 Impact Minerals Limited (ASX:IPT) requests an immediate trading halt on its securities be granted by ASX until the close of market Friday 1<sup>st</sup> February, 2013.

The trading halt is requested in respect of a proposed capital raising.

In accordance with listing rule 17.1 IPT provides the following information:

1. Reason for trading halt: The Company is undertaking a capital raising.
2. How long the Company wants the trading halt to last: Until end of trading Friday 1st February 2013.
3. The event the Company expects to happen that will end the trading halt: Completion of the capital raising.
4. Is the Company aware of any reason why the trading halt should not be granted. No.
5. Is there any other information necessary to inform the market about the trading halt or that ASX has asked for: No.

Regards,

James Cooper-Jones  
Company Secretary

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