

**ASX ANNOUNCEMENT**

Date: 29 September 2015

Number: 433/290915

---

**RESULTS OF 2015 ANNUAL GENERAL MEETING**

In accordance with Listing Rule 3.13.2 it is confirmed that the resolutions put to the Annual General Meeting (AGM) of Impact Minerals Limited held on Tuesday, 29<sup>th</sup> September 2015 were passed on a show of hands.

The proxy information found overleaf is provided with respect to the resolutions put to the AGM in accordance with section 251AA(2) of the Corporations Act.

Due to changes in the remuneration policy related to Non-Executive Directors resolutions 7 through to 9 were withdrawn from the meeting.

Yours faithfully

**James Cooper-Jones**  
Company Secretary

.

.

		For	Against	Abstain	Chairman
Resolution 1	Adoption of Remuneration Report	173,928,516	302,540	42,411,822	22,127,994
Resolution 2	Re-election of Director - Mr Paul Ingram	215,859,658	2,540	580,680	22,327,994
Resolution 3	Election of Director - Mr Aaron Hood	216,440,338	2,540	-	22,327,994
Resolution 4	Ratification of issue of Convertible Note and Warrants to Squadron Resources Pty Ltd	216,416,338	2,540	24,000	22,327,994
Resolution 5	Approval of Placement of Shares and Options to Squadron Resources Pty Ltd	216,440,338	2,540	-	22,327,994
Resolution 6	Approval as a result of Squadron Transaction, for the issue of Shares to Squadron Resources Pty Ltd	216,440,338	2,540	-	22,327,994
Resolution 7	Authority to issue Director Shares - Dr Markus Elsasser	Not applicable as resolution was withdrawn			
Resolution 8	Authority to issue Director Shares - Mr Paul Ingram	Not applicable as resolution was withdrawn			
Resolution 9	Authority to issue Director Shares - Squadron Resources Pty Ltd	Not applicable as resolution was withdrawn			
Resolution 10	Approval of Additional Placement Facility	216,440,338	2,540	-	22,327,994
Resolution 11	Approval of Director and Employee Option Acquisition Plan	174,028,516	252,540	42,411,822	22,127,994
Resolution 12	Approval to grant Plan Options to a Director - Dr Mike Jones	208,732,030	1,150,848	6,810,000	22,127,994
Resolution 13	Approval to grant Plan Options to a Director - Mr Peter Unsworth	202,760,155	1,150,848	12,781,875	22,127,994
Resolution 14	Approval to grant Plan Options to a Director - Mr Paul Ingram	214,951,350	1,150,848	590,680	22,127,994
Resolution 15	Approval to grant Plan Options to a Director - Dr Markus Elsasser	193,272,763	1,150,848	22,269,267	22,127,994
Resolution 16	Approval to grant Plan Options to a nominee of a Director - Mr Aaron Hood	215,620,338	1,062,540	10,000	22,127,994