



22 August 2013

Attn. Jill Hewitt  
Australian Securities Exchange  
Level 8 Exchange Plaza  
2 The Esplanade  
Perth WA 6000

Dear Jill,

Pursuant to Listing Rule 17.1 Impact Minerals Limited (ASX:IPT) requests an immediate trading halt on its securities be granted by ASX until the open of market Monday 26<sup>th</sup> August 2013.

The trading halt is required in respect of a material control transaction.

In accordance with listing rule 17.1 Impact provides the following information:

1. Reason for trading halt: The Company is undertaking a material control transaction.
2. How long the Company wants the trading halt to last: Until open of trading Monday 26th August 2013.
3. The event the Company expects to happen that will end the trading halt: Announcement of the details of the material control transaction.
4. The Company is not aware of any reason why the trading halt should not be granted.

Regards,

James Cooper-Jones  
Company Secretary

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