

ASX ANNOUNCEMENT

1 December 2016

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

EXPIRY OF UNLISTED OPTIONS

Impact Minerals Limited wishes to advise that 12,400,000 unlisted options exercisable at \$0.10 each expired on 30 November 2016.

The total number of unlisted options on issue following the expiry is as follows:

Expiry Date	Exercise Price	Number
7 August 2018	\$0.0325	45,000,000
29 September 2018	\$0.0367	27,000,000
21 October 2018	\$0.0325	26,428,572
29 September 2019	\$0.045	15,500,000
29 September 2020	\$0.07	15,500,000
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		129,428,572

Yours faithfully



Bernard Crawford
Company Secretary