## impact.

## ASX ANNOUNCEMENT

8 August 2018

Company Announcements Office Australian Securities Exchange 20 Bridge Street SYDNEY NSW 2000

## **EXPIRY OF UNLISTED OPTIONS**

Impact Minerals Limited wishes to advise that 45,000,000 unlisted options exercisable at \$0.0325 each expired on 7 August 2018.

The total number of unlisted options on issue following the expiry is as follows:

| Expiry Date       | <b>Exercise Price</b> | Number     |
|-------------------|-----------------------|------------|
| 29 September 2018 | \$0.0367              | 27,000,000 |
| 21 October 2018   | \$0.0325              | 26,428,572 |
| 29 September 2019 | \$0.045               | 15,500,000 |
| 29 September 2020 | \$0.07                | 15,500,000 |
|                   |                       | 84,428,572 |

Yours faithfully

AB Growford.

Bernard Crawford Company Secretary