



Notice under s708A(5)(e) of the Corporations Act 2001

Impact Minerals Limited (Impact) gives notice under section 708(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

1. Impact has today issued 16,666,667 fully paid ordinary shares under the private placement announced on the 23rd August, 2012 without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice:
 - a. Impact has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Impact;
 - b. Impact has complied with section 674 of the Corporations Act; and
 - c. There is no 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours faithfully,

James Cooper-Jones
Company Secretary