

MARKET RELEASE

17 September 2013

Impact Minerals Limited

TRADING HALT

The securities of Impact Minerals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 19 September 2013 or when the announcement is released to the market.

Security Code: IPT

Sandra Wutete
Adviser, Listings Compliance (Perth)



17 September 2013

Attn: Jill Hewitt Australian Securities Exchange Level 8 Exchange Plaza 2 The Esplanade Perth WA 6000

Dear Jill

Pursuant to Listing Rule 17.1 Impact Minerals Limited (ASX:IPT) requests an immediate trading halt on its securities be granted by ASX until the open of market Thursday 19th September, 2013.

The trading halt is requested in respect of a proposed material capital raising.

In accordance with listing rule 17.1 IPT provides the following information:

- 1. Reason for trading halt: The Company is undertaking a material capital raising.
- 2. How long the Company wants the trading halt to last: Until open of trading Thursday 19th September, 2013.
- 3. The event the Company expects to happen that will end the trading halt: Announcement of the details of the material capital raising.
- 4. Is the Company aware of any reason why the trading halt should not be granted. No.
- 5. Is there any other information necessary to inform the market about the trading halt or that ASX has asked for: No.

Regards,

James Cooper-Jones Company Secretary

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