



ASX ANNOUNCEMENT

Date: 1 August 2012

ASX: IPT

Number: 210/010812

Option Expiry

Impact Minerals Limited ("Impact" or "Company") advises that 4,650,000 employee options exercisable at the following prices lapsed on the 31 July, 2012.

Price	Number
\$0.15	150,000
\$0.20	100,000
\$0.25	1,000,000
\$0.30	3,150,000
\$0.40	250,000
Total	4,650,000

Following the expiry of the above options, the issued securities of Impact Minerals Limited are: -

Quoted		
Shares	(ASX:IPT)	134,335,328
Non-Quoted Options		
Expiry Date	Exercise Price	Number
31/07/2013	\$0.20	150,000
31/07/2013	\$0.25	150,000
31/05/2014	\$0.20	150,000
31/01/2015	\$0.20	250,000
31/01/2015	\$0.25	250,000

Yours faithfully

James Cooper-Jones
Company Secretary