

MARKET RELEASE

19 October 2015

Impact Minerals Limited

TRADING HALT

The securities of Impact Minerals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 21 October 2015 or when the announcement is released to the market.

Security Code: IPT

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

Level 40 Central Park 152-158 St Georges Terrace Perth WA 6000 www.asx.com.au Customer service 13 12 79 Phone:08 9224 0000 Email: jill.hewitt@asx.com.au

impact.

Monday, 19th October 2015

Attn: Jill Hewitt Australian Securities Exchange Level 8 Exchange Plaza 2 The Esplanade Perth WA 6000

Dear Jill,

Pursuant to Listing Rule 17.1 Impact Minerals Limited (ASX:IPT) requests an immediate trading halt on its securities be granted by ASX until the open of market Wednesday 21st October 2015.

The trading halt is requested pending exploration results from the Company's Broken Hill Project.

Impact is not aware of any reason why the trading halt should not be granted nor of any other information necessary to inform the market about the trading halt.

Regards,

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Dr Mike Jones Managing Director

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