



ASX ANNOUNCEMENT

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IMPACT MINERALS LIMITED AUDIO INTERVIEW AND CASH POSITION

Impact Minerals Limited (IPT) is pleased to provide an audio interview with Dr Mike Jones in which he reports on the joint acquisition by Impact and its 75% owned Invictus Gold Limited of Endeavour Minerals Pty Ltd, a private company with four exciting exploration and resource development projects in Australia.

To listen to the broadcast, click on the following link:

http://www.brrmedia.com/event/109502

Impact also announced on Friday that it had successfully placed \$1.2 million of shortfall shares from the recent one-for-one entitlement issue. The Company's current cash position is \$3,534,040.

Yours faithfully

Dr Michael G Jones Managing Director

