

7 June 2017

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

SHARE PURCHASE PLAN – EXTENSION OF CLOSING DATE

Impact Minerals Limited (ASX: **IPT**) advises that it has resolved to extend the Closing Date for the Share Purchase Plan (**SPP**) by three business days to Wednesday 14 June 2017 due to delays experienced by a number of shareholders in receiving the Prospectus and to compensate for the Western Australian public holiday on Monday 5 June 2017.

All other dates in relation to the SPP and Shortfall Offer remain unchanged.

As announced to the ASX on 11 May 2017 (and pursuant to a Prospectus lodged with the ASIC on 15 May 2017), the Company has invited Eligible Shareholders to subscribe for up to \$15,000 of new fully paid ordinary shares in the Company (**New Shares**) at an issue price of \$0.018 each, with three free attaching options exercisable at \$0.04 each, on or before 15 June 2020 (**Free Attaching Options**) for every two New Shares issued.

Any New Shares and Free Attaching Options not subscribed for under the SPP will form the Shortfall and will be offered under the Shortfall Offer, which forms a separate offer under the Prospectus.

The revised indicative timetable is set out below.

Event	Date
Record Date (5.00pm WST)	Wed, 10 May 2017
Lodgement of Prospectus with ASIC	Mon, 15 May 2017
Despatch of Prospectus	Fri, 19 May 2017
Opening Date of Share Purchase Plan and Shortfall Offer	Fri, 19 May 2017
Closing Date of Share Purchase Plan Offer (5.00pm WST)	Wed, 14 June 2017
Closing Date of Shortfall Offer (5.00pm WST)	Fri, 16 June 2017
General Meeting	Tue, 20 June 2017
Issue of Offer Securities	Wed, 21 June 2017

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impact.

MINERALS

Event	Date
Quotation of Securities	Thu, 22 June 2017
Despatch of Holding Statements	Fri, 23 June 2017

Yours faithfully



Bernard Crawford
Company Secretary

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